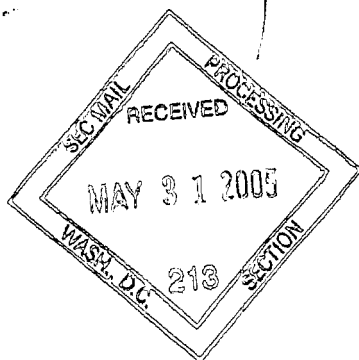


FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1163992

C E E T	
05055529	
SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering ☐ (check if this is an amendment and name has changed, and indicate change.)

Series B Convertible Preferred Stock

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ☐ (check if this is an amendment and name has changed, and indicate change.)

Mimix Holdings, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
10795 Rockley Road Houston, Texas 77099 (281) 988-4600

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
10795 Rockley Road Houston, Texas 77099 (281) 988-4600

Brief Description of Business
Design and manufacture of microchips.

Type of Business Organization

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year ☒ Actual ☐ Estimated
1 0 0 1

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Lee, Charles

Business or Residence Address (Number and Street, City, State, Zip Code)

7210 Mallorca Crescent, Boca Raton, Florida 33433

Check Box(es) that Apply: ☒ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Montgomery, William F. , III

Business or Residence Address (Number and Street, City, State, Zip Code)

642 Voss Road, Houston, Texas 77024

Check Box(es) that Apply: ☒ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Epley, Arthur W.

Business or Residence Address (Number and Street, City, State, Zip Code)

3636 Ella Lee Lane, Houston, Texas 77027

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Blanchard, P. Jeffery

Business or Residence Address (Number and Street, City, State, Zip Code)

750 E. Mulberry, Suite 305, San Antonio, TX 78212

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Kovitz, Jeffery

Business or Residence Address (Number and Street, City, State, Zip Code)

P.O. Box 229, Friendswood, Texas 77546

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

First Capital Group of Texas III, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

750 East Mulberry, Suite 305, San Antonio, Texas 78212

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

3i Technology Partners, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

880 Winter Street, Suite 330, Waltham, Massachusetts 02451

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Marko Maschek

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Carl Frampton

Business or Residence Address (Number and Street, City, State, Zip Code)

13094 Wood Harbor Montgomery, Texas 77356

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Greg Carlisle

Business or Residence Address (Number and Street, City, State, Zip Code)

5546 OTC Parkway Penthouse 4, Greenwood Village, Colorado 80111

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Erik Van Der Kaay

Business or Residence Address (Number and Street, City, State, Zip Code)

10795 Rockley Road, Houston, Texas 77095

B. INFORMATION ABOUT OFFERING

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2. What is the minimum investment that will be accepted from any individual? | \$ 2,000 | |
| | Yes | No |
| 3. Does the offering permit joint ownership of a single unit? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 0	\$ 0
Equity	\$ 8,500,000	\$ 8,500,000
	<input type="checkbox"/> Common <input checked="" type="checkbox"/> Preferred	
Convertible Securities (including warrants)	\$ 0	\$ 0
Partnership Interests	\$ 0	\$ 0
Other (Specify:	\$ 0	\$ 0
Total	\$ 8,500,000	\$ 8,500,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	19	\$ 8,500,000
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$
Printing and Engraving Costs	<input checked="" type="checkbox"/>	\$ 2,500
Legal Fees	<input checked="" type="checkbox"/>	\$ 70,000
Accounting Fees	<input type="checkbox"/>	\$
Engineering Fees	<input type="checkbox"/>	\$
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	\$
Other Expenses (identify) (office startup, organizational, travel, marketing, filing fees)	<input checked="" type="checkbox"/>	\$ 5,000
Total	<input checked="" type="checkbox"/>	\$ 77,500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

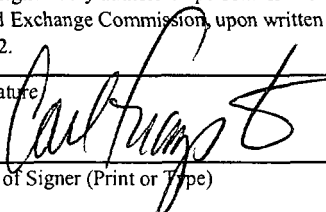
\$ 8,422,500

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees	<input checked="" type="checkbox"/> \$ <u>1,000,000</u>	<input type="checkbox"/> \$
Purchase of real estate.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ <u>1,000,000</u>
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ <u>170,000</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ <u>3,000,000</u>
Repayment of indebtedness	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Working capital	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ <u>3,252,500</u>
Other (specify)	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Column Totals	<input checked="" type="checkbox"/> \$ <u>1,000,000</u>	<input checked="" type="checkbox"/> \$
Total Payments Listed (column totals added) (1).....	\$ <u>8,422,500</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Mimix Holdings, Inc.	Signature 	Date May, 26, 2005
Name of Signer (Print or Type) Carl Frampton	Title of Signer (Print or Type) CFO	

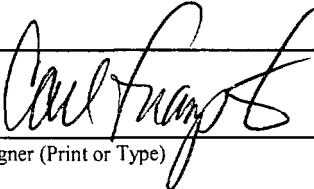
ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

- Yes No
1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?..... ☐ ☒
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to Offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Mimix Holdings, Inc.	Signature 	Date May 26, 2005
Name of Signer (Print or Type) Carl Frampton	Title of Signer (Print or Type) CFO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	All	1	\$60,000	0			X
CO									
CT									
DE									
DC									
FL		X	All	1	\$16,884	0			X
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA		X	All	2	\$3,036,116	0			X
MI									
MN									
MS									
MO									
MT									
NE									
NV		X	All	1	\$60,000	0			X
NH									

APPENDIX

APPENDIX									
1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Series B-1 & B-2 Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NJ									
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX		X	All	14	\$5,327,000	0			X
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, **Mimix Holdings, Inc.**, organized under the laws of the State of Delaware, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

**Mimix Holdings, Inc.
10795 Rockley Road
Houston, Texas 77099**

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of that State as its attorney in that State for receipt of service of process:

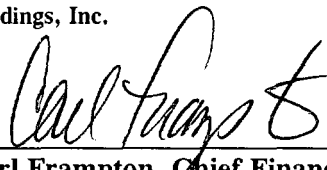
<input type="checkbox"/> ALABAMA	Secretary of State	<input type="checkbox"/> GUAM	Administrator of Securities
<input type="checkbox"/> ALASKA	Administrator (Commissioner of Commerce and Economic Development)	<input type="checkbox"/> HAWAII	Commissioner of Securities
<input type="checkbox"/> ARIZONA	Corporation Commission	<input type="checkbox"/> IDAHO	Director of Department of Finance
<input type="checkbox"/> ARKANSAS	State Securities Commissioner	<input type="checkbox"/> ILLINOIS	Secretary of State
<input checked="" type="checkbox"/> CALIFORNIA	Commissioner of Corporations	<input type="checkbox"/> INDIANA	Secretary of State
<input type="checkbox"/> COLORADO	Securities Commissioner	<input type="checkbox"/> IOWA	Administrator (Commissioner of Insurance)
<input type="checkbox"/> CONNECTICUT	Banking Commissioner of Department of Banking	<input type="checkbox"/> KANSAS	Secretary of State
<input type="checkbox"/> DELAWARE	Securities Commissioner	<input type="checkbox"/> KENTUCKY	Commissioner of Department of Financial Institutions
<input type="checkbox"/> DISTRICT OF COLUMBIA	Public Service Commission	<input type="checkbox"/> LOUISIANA	Commissioner of Financial Institutions
<input checked="" type="checkbox"/> FLORIDA	Department of Banking and Finance	<input type="checkbox"/> MAINE	Securities Administrator
<input type="checkbox"/> GEORGIA	Commissioner of Securities (Secretary of State)	<input type="checkbox"/> MARYLAND	Securities Commissioner
<input checked="" type="checkbox"/> MASSACHUSETTS	Secretary of Commonwealth	<input type="checkbox"/> OREGON	Director of Department of Consumer and

Business Services

<input type="checkbox"/> MICHIGAN	Administrator of Corporation and Securities Bureau of Department of Commerce	** PENNSYLVANIA	Pennsylvania does not require filing of a Consent to Service of Process
<input type="checkbox"/> MINNESOTA	Commissioner of Commerce	<input type="checkbox"/> PUERTO RICO	Commissioner of Financial Institutions (Administrator)
<input type="checkbox"/> MISSISSIPPI	Secretary of State	<input type="checkbox"/> RHODE ISLAND	Director of the Department of Business Regulation
<input type="checkbox"/> MISSOURI	Commissioner of Securities	<input type="checkbox"/> SOUTH CAROLINA	Secretary of State (ex officio Securities Commissioner)
<input type="checkbox"/> MONTANA	State Auditor (ex officio Securities Commissioner)	<input type="checkbox"/> SOUTH DAKOTA	Director of Division of Securities
** NEBRASKA	Nebraska does not require filing of a Consent to Service of Process	<input type="checkbox"/> TENNESSEE	Commissioner of Commerce and Insurance
<input checked="" type="checkbox"/> NEVADA	Administrator (the Administrator of the Securities Division of the Office of the Secretary of State)	<input checked="" type="checkbox"/> TEXAS	Securities Commissioner
<input type="checkbox"/> NEW HAMPSHIRE	Secretary of State	<input type="checkbox"/> UTAH	Director, Division of Securities
<input type="checkbox"/> NEW JERSEY	Chief of Bureau of Securities	<input type="checkbox"/> VERMONT	Commissioner of Banking, Insurance and Securities
<input type="checkbox"/> NEW MEXICO	Director of Securities Division of the Regulation and Licensing Department	<input type="checkbox"/> VIRGINIA	Clerk of State Corporation Commission
<input type="checkbox"/> NEW YORK	Secretary of State	<input type="checkbox"/> WASHINGTON	Director of Department of Financial Institutions
<input type="checkbox"/> NORTH CAROLINA	Secretary of State (Administrator)	<input type="checkbox"/> WEST VIRGINIA	Commissioner of Securities (Auditor of State)
<input type="checkbox"/> NORTH DAKOTA	Securities Commissioner	<input type="checkbox"/> WISCONSIN	Division of Securities
<input type="checkbox"/> OHIO	Secretary of State	<input type="checkbox"/> WYOMING	Secretary of State
<input type="checkbox"/> OKLAHOMA	Securities Administrator		

Dated this _____ day of May, 2005.

Mimix Holdings, Inc.

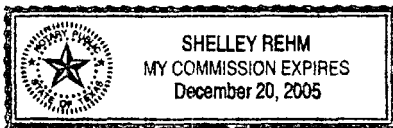
By: 
Carl Frampton, Chief Financial Officer


INDIVIDUAL ACKNOWLEDGMENT

State or Province of TEXAS §
 §
County of Harris §

On this 26th day of May, 2005, before me, the undersigned officer, personally appeared Carl Frampton, to me personally known and known to me to be the same person whose name is signed to the foregoing instrument, and acknowledged the execution thereof for the uses and purposes therein set forth.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.




Notary Public
My Commission Expires: 12/20/05

(SEAL)